

**PROSPECTIVE TENANT
FINANCIAL STATEMENT**

TYPE OF CREDIT - CHECK APPROPRIATE LINE

☐ INDIVIDUAL - If you check this, provide Financial Information only about yourself.
☐ JOINT with _____ relationship _____ If you check this, provide Financial Information about yourself and the other person.

PERSONAL FINANCIAL STATEMENT OF

Note: Any willful misrepresentation could result in a violation of Federal Law (Sec. 18 U.S.C. 1914)

Name: _____ Birth Date: _____ Statement Date: _____
 Social Security No.: _____ Bus. or Occupation: _____ No. of Dependents: _____
 Address: _____ City: _____ State: _____ Zip: _____
 Home Phone: () _____ Bus. Phone () _____
 Driver's License No: _____

NOTE: COMPLETE ALL OF SECTION II BEFORE SECTION I

SECTION I

ASSETS			LIABILITIES		
1	Cash On Hand & in Banks	Sec. II-A \$	21	Notes Due to Banks	Sec. II-A \$
2	Cash Value of Life Insurance	Sec. II-B \$	22	Notes Due to Relatives/ Friends	Sec. II-B \$
3	U.S. Gov. Securities	Sec. II-C \$	23	Notes Due to Others	Sec. II-B \$
4	Other Marketable Securities	Sec. II-C \$	24	Accounts & Bills Payable	Sec. II-B \$
5	Notes & Accts. Receivable - Good	Sec. II-D \$	25	Unpaid Income Taxes Due Federal ? ☐ State? ☐	\$
6	Other Assets Readily Convertible to Cash - Itemize:		26	Other Unpaid Taxes & Interest	\$
7		\$	27	Loans on Life Ins. Policies	Sec. II-B \$
8		\$	28	Contract Accounts Payable	Sec. II-B \$
9		\$	29	Cash Rent Owed	
10	TOTAL CURRENT ASSETS		30	Other Liabilities Due Within 1 Year - Itemize:	
11	Real Estate Owned	Sec. II-E \$	31		\$
12	Mortgages & Contracts Owned	Sec. II-F \$	32		
13	Notes & Accts Receivable-Doubtful	Sec. II-D \$	33	TOTAL CURRENT LIABILITIES	\$
14	Notes Due From Relatives/ Friends	Sec. II-D \$	34	Real Estate Mortgages Payable	Sec. II-E \$
15	Other Securities	Sec. II-C \$	35	Liens & Assessments Payable	\$
16	Personal Property	Sec. II-G \$	36	Other Debts - Itemize:	
17	Other Assets - Itemize:		37		\$
18		\$	38	Total Liabilities	\$
19		\$	39	Net Worth (Assets Minus Liabilities)	\$
20	TOTAL ASSETS	\$	40	TOTAL LIABILITIES & NET WORTH	\$

ANNUAL INCOME		ESTIMATE OF ANNUAL EXPENSES	
Salary, Bonuses & Commissions	\$	Income Taxes	\$
Dividends & Interest	\$	Other Taxes	\$
Rental & Lease Income (Net)	\$	Insurance Premiums	\$
Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying the obligation.		Mortgage Payments	\$
Other Income - Itemize	\$	Rent Payable	\$
Provide the following information only if Joint Credit applies.		Other Expenses	\$
Other Persons Salary, Bonuses, Commissions	\$		\$
Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying the obligation.			\$
Other Income of Other Person - Itemize	\$		\$
TOTAL	\$	TOTAL	\$

SECTION II

Base in Bank	Type of Account	Type of Ownership	On Deposit	Notes Due Banks	Collateral
		Cash on Hand \$		\$	
		TOTALS \$		\$	

Company	Face of Policy	Cash Surrender Value	Policy Loan from Insurance Co.	Other Loans Policy as Collateral	Beneficiary
	\$	\$	\$	\$	
	TOTAL \$		\$		

G PERSONAL PROPERTY (Indicate by an X if Others have an Ownership Interest)

Description	X	Date When New	Cost When New	Value Today	Loans on Property	
					Balance Due	To Whom Payable
Automobiles:	☐					
	☐					
	☐					
	☐					
	☐					
	☐					
TOTAL				\$		

H NOTES (Other than Bank, Mortgage and Insurance Company Loans)

ACCOUNTS AND BILLS AND CONTRACT PAYABLE

Payable to	Other Obligators (If Any)	When Due	Note Due to Rel & Friends	Notes Due Others (Not Banks)	Accounts & Bills Payable	Contracts Payable	Collateral
TOTALS		\$	\$	\$	\$		

I/ We furnish the foregoing as a true and accurate statement of my/ our financial condition.

Date Signed _____ Signature _____ Signature _____