

**PROSPECTIVE TENANT
FINANCIAL STATEMENT**

TYPE OF CREDIT - CHECK APPROPRIATE LINE

☐ INDIVIDUAL - If you check this, provide Financial Information only about yourself.
☐ JOINT with _____ relationship _____ If you check this, provide Financial Information about yourself and the other person.

PERSONAL FINANCIAL STATEMENT OF

Note: Any willful misrepresentation could result in a violation of Federal Law (Sec. 18 U.S.C. 1914)

Name: _____ Birth Date: _____ Statement Date: _____
 Social Security No.: _____ Bus. or Occupation: _____ No. of Dependents: _____
 Address: _____ City: _____ State: _____ Zip: _____
 Home Phone: () _____ Bus. Phone () _____
 Driver's License No: _____

NOTE: COMPLETE ALL OF SECTION II BEFORE SECTION I

SECTION I

ASSETS			LIABILITIES		
1 Cash On Hand & in Banks	Sec. II-A	\$	21 Notes Due to Banks	Sec. II-A	\$
2 Cash Value of Life Insurance	Sec. II-B	\$	22 Notes Due to Relatives/ Friends	Sec. II-B	\$
3 U.S. Gov. Securities	Sec. II-C	\$	23 Notes Due to Others	Sec. II-B	\$
4 Other Marketable Securities	Sec. II-C	\$	24 Accounts & Bills Payable	Sec. II-B	\$
5 Notes & Accts. Receivable - Good	Sec. II-D	\$	25 Unpaid Income Taxes Due Federal ? ☐ State? ☐		\$
6 Other Assets Readily Convertible to Cash - Itemize:			26 Other Unpaid Taxes & Interest		\$
7		\$	27 Loans on Life Ins. Policies	Sec. II-B	\$
8		\$	28 Contract Accounts Payable	Sec. II-B	\$
9		\$	29 Cash Rent Owed		
10 TOTAL CURRENT ASSETS			30 Other Liabilities Due Within 1 Year - Itemize:		
11 Real Estate Owned	Sec. II-E	\$	31		\$
12 Mortgages & Contracts Owned	Sec. II-F	\$	32		
13 Notes & Accts Receivable-Doubtful	Sec. II-D	\$	33 TOTAL CURRENT LIABILITIES		\$
14 Notes Due From Relatives/ Friends	Sec. II-D	\$	34 Real Estate Mortgages Payable	Sec. II-E	\$
15 Other Securities	Sec. II-C	\$	35 Liens & Assessments Payable		\$
16 Personal Property	Sec. II-G	\$	36 Other Debts - Itemize:		
17 Other Assets - Itemize:			37		\$
18		\$	38 Total Liabilities		\$
19		\$	39 Net Worth (Assets Minus Liabilities)		\$
20 TOTAL ASSETS		\$	40 TOTAL LIABILITIES & NET WORTH		\$

GENERAL INFORMATION		CONTINGENT LIABILITIES	
Are any Assets Pledged? ^{No}	(If yes, see Section II)	As Endorser, Co-maker of Guarantor	\$
Are you a Defendant in any Suits of Legal Actions? ^{No}		On Leases or Contracts	\$
Explain:		Legal Claims	\$
Have you ever been declared Bankrupt in the past 10 years? ^{No}		Federal - State Income Taxes	\$
Explain:		Other -	\$

A CASH IN BANKS AND NOTES DUE TO BANK (List all Real Estate Loans in Section II-E)

B LIFE INSURANCE (List only those policies that you own)

Company	Face of Policy	Cash Surrender Value	Policy Loan from Insurance Co.	Other Loans Policy as Collateral	Beneficiary
	\$	\$	\$	\$	
	TOTAL \$		\$		

G PERSONAL PROPERTY (Indicate by an X if Others have an Ownership Interest)

Description	X	Date When New	Cost When New	Value Today	Loans on Property	
					Balance Due	To Whom Payable
Automobiles:	☐					
	☐					
	☐					
	☐					
	☐					
	☐					
TOTAL				\$		

H NOTES (Other than Bank, Mortgage and Insurance Company Loans)

ACCOUNTS AND BILLS AND CONTRACT PAYABLE

Payable to	Other Obligators (If Any)	When Due	Note Due to Rel & Friends	Notes Due Others (Not Banks)	Accounts & Bills Payable	Contracts Payable	Collateral
TOTALS		\$	\$	\$	\$		

I/ We furnish the foregoing as a true and accurate statement of my/ our financial condition.

Date Signed _____ Signature _____ Signature _____