PROSPECTIVE TENANT
FINANCIAL STATEMENT

TYPE OF CREDIT - CHECK APPROPRIATE LINE

☐ INDIVIDUAL - If you check this, provide Financial Information only about yourself.

☐ JOINT with _____ relationship _____ If you check this, provide Financial Information about yourself and the other person.

PERSONAL FINANCIAL STATEMENT OF

Note: Any willful misrepresentation could result in a violation of Federal Law (Sec. 18 U.S.C. 1914)

Name:_____ Birth Date:_____ Statement Date:_____

Social Security No.:_____ Bus. or Occupation:_____ No. of Dependents:_____

Address:_____ City:_____ State:____ Zip:_____

Home Phone: ( )_____ Bus. Phone ( )_____

Driver's License No:_____

NOTE: COMPLETE ALL OF SECTION II BEFORE SECTION I

SECTION I

ASSETS			LIABILITIES		
1 Cash On Hand & in Banks	Sec. II-A	$	21 Notes Due to Banks	Sec. II-A	$
2 Cash Value of Life Insurance	Sec. II-B	$	22 Notes Due to Relatives/ Friends	Sec. II-B	$
3 U.S. Gov. Securities	Sec. II-C	$	23 Notes Due to Others	Sec. II-B	$
4 Other Marketable Securities	Sec. II-C	$	24 Accounts & Bills Payable	Sec. II-B	$
5 Notes & Accts. Receivable - Good	Sec. II-D	$	25 Unpaid Income Taxes Due Federal ? ☐ State? ☐		$
6 Other Assets Readily Convertible to Cash - Itemize:			26 Other Unpaid Taxes & Interest		$
7		$	27 Loans on Life Ins. Policies	Sec. II-B	$
8		$	28 Contract Accounts Payable	Sec. II-B	$
9		$	29 Cash Rent Owed		
10 TOTAL CURRENT ASSETS			30 Other Liabilities Due Within 1 Year - Itemize:		
11 Real Estate Owned	Sec. II-E	$	31		$
12 Mortgages & Contracts Owned	Sec. II-F	$	32		
13 Notes & Accts Receivable-Doubtful	Sec. II-D	$	33 TOTAL CURRENT LIABILITIES		$
14 Notes Due From Relatives/ Friends	Sec. II-D	$	34 Real Estate Mortgages Payable	Sec. II-E	$
15 Other Securities	Sec. II-C	$	35 Liens & Assessments Payable		$
16 Personal Property	Sec. II-G	$	36 Other Debts - Itemize:		
17 Other Assets - Itemize:			37		$
18		$	38 Total Liabilities		$
19		$	39 Net Worth (Assets Minus Liabilities)		$
20 TOTAL ASSETS		$	40 TOTAL LIABILITIES & NET WORTH		$

ANNUAL INCOME		ESTIMATE OF ANNUAL EXPENSES	
Salary, Bonuses & Commissions	$	Income Taxes	$
Dividends & Interest	$	Other Taxes	$
Rental & Lease Income (Net)	$	Insurance Premiums	$
Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying the obligation.		Mortgage Payments	$
Other Income - Itemize	$	Rent Payable	$
Provide the following information only if Joint Credit applies.		Other Expenses	$
Other Persons Salary, Bonuses, Commissions	$		$
Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying the obligation.			$
Other Income of Other Person - Itemize	$		$
TOTAL	$	TOTAL	$

GENERAL INFORMATION		CONTINGENT LIABILITIES	
Are any Assets Pledged? No	(If yes, see Section II)	As Endorser, Co-maker of Guarantor	$
Are you a Defendant in any Suits of Legal Actions? No		On Leases or Contracts	$
Explain:		Legal Claims	$
Have you ever been declared Bankrupt in the past 10 years? No		Federal - State Income Taxes	$
Explain:		Other -	$

SECTION II

A CASH IN BANKS AND NOTES DUE TO BANK (List all Real Estate Loans in Section II-E)

Base in Bank	Type of Account	Type of Ownership	On Deposit	Notes Due Banks	Collateral
		Cash on Hand	$	$	
		TOTALS	$	$	

B LIFE INSURANCE (List only those policies that you own)

Company	Face of Policy	Cash Surrender Value	Policy Loan from Insurance Co.	Other Loans Policy as Collateral	Beneficiary
	$	$	$	$	
	TOTAL	$	$		

C SECURITIES OWNED (Including U.S. Gov't Bonds and all other Stock and Bonds)

Face Value-Bonds # of Shares Stock	Description (Indicate if not registered in your name)	Type of Ownership	Cost	Market Value U.S. Gov. Sec.	Market Value Marketable Sec.	Market Value Not Readily Mktble Securities	Amount Pledged to Secured Loans
							$
		TOTALS	$	$	$		

D NOTES AND ACCOUNTS RECEIVABLE (money Payable or Owed to You Individually-Indicate by an X if Others have an Ownership Interest)

Maker/ Debtor	X	When Due	Original Amount	Balance Due Good Accounts	Balance Due Doubtful Accounts	Bal. Due Notes Rel & Friends	Security (if any)
	☐		$	$	$	$	$
	☐						
	☐						
	☐						
	☐						
	☐						
			TOTALS	$	$	$	

E REAL ESTATE OWNED (Indicate by an X if Other have an Ownership Interest)

Title in Name of	X	Description Location	Date Acquired	Original Cost	Present Value of Real Estate	Amount of Ins. Carried	Mortgage of Contract Payable Bal Due	Payment	Maturity	To Whom Payable
	☐			$	$	$				
	☐									
	☐									
	☐									
	☐									
	☐									
				TOTALS	$		TOTAL $			

F MORTGAGES AND CONTRACTS OWNED (Indicate by an X if Others have an Ownership Interest)

Contract	Mtge	X	Maker Name	Maker Address	Property Covered	Starting Date	Payment	Maturity	Balance Due
		☐							
		☐							
		☐							
		☐							
		☐							
								TOTALS	$

G PERSONAL PROPERTY (Indicate by an X if Others have an Ownership Interest)

Description	X	Date When New	Cost When New	Value Today	Loans on Property: Balance Due	Loans on Property: To Whom Payable
Automobiles:	☐					
	☐					
	☐					
	☐					
	☐					
	☐					
			TOTAL	$		

H NOTES (Other than Bank, Mortgage and Insurance Company Loans) ACCOUNTS AND BILLS AND CONTRACT PAYABLE

Payable to	Other Obligators (If Any)	When Due	Note Due to Rel & Friends	Notes Due Others (Not Banks)	Accounts & Bills Payable	Contracts Payable	Collateral
		TOTALS	$	$	$	$	

I/We furnish the foregoing as a true and accurate statement of my/our financial condition.

Date Signed _____ Signature _____ Signature _____